UNITED	STAT	ES BA	NKRU	PTCY	COURT
SOUTHE	ERN D	ISTRIC	CT OF	NEW Y	YORK

	`	
In re:)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., et al., 1)	Case No. 22-10943 (MEW)
Debtors.)	(Jointly Administered)
)	

AFFIDAVIT OF SERVICE

I, Gregory A. Lesage, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On January 18, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- Debtors' Objection to Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1) (Docket No. 867)
- Declaration of Michael C. Whalen in Support of Debtors' Objection to Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1) (Docket No. 868)

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The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

• Ex Parte Motion of the Debtors for Entry of an Order Authorizing the Debtors to Redact and File Under Seal Certain Confidential Information Related to Debtors' Objection to Motion of Celsius Network LLC for Order (I) Lifting the Automatic Stay Pursuant to 11 U.S.C. 362(d)(1) and Bankruptcy Rule 4001 and (II) Granting Leave to File a Late Proof of Claim Pursuant to Bankruptcy Rules 3003(c) and 9006(b)(1) (Docket No. 869)

Dated: January 18, 2023

Gregory A. Lesage

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Orange

Subscribed and sworn to (or affirmed) before me on this 18th day of January, 2023, by Gregory A. Lesage, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:

JESSIE DE GUZMAN Notary Public - California Orange County Commission # 2401464 My Comm. Expires Apr 20, 2026

Exhibit A



NAME	ATTENTION	ADDDESS 4	ADDRESS 2	CITY	CTATE	710	COUNTRY
D HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: DAVID M. POSNER & KELLY MOYNIHAN	ADDRESS 2 1114 AVENUE OF THE AMERICAS THE GRACE BUILDING	NEW YORK	NY	10036-7703	COUNTRY
D HOC GROUP OF EQUITY INTEREST HOLDERS OF VOYAGER DIGITAL LTD.	C/O KILPATRICK TOWNSEND & STOCKTON LLP	ATTN: PAUL M. ROSENBLATT	1100 PEACHTREE STREET NE SUITE 2800	ATLANTA	GA	30309	
		ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, BENJAMIN S.					
LAMEDA RESEARCH LLC TTORNEY FOR THE STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT OF	C/O SULLIVAN & CROMWELL LLP	BELLER	125 BROAD STREET	NEW YORK	NY	10004	
OLUMBIA, HAWAII, MAINE, NORTH DAKOTA, OKLAHOMA, AND SOUTH CAROLINA	C/O NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY BANKRUPTCY COUNSEL	1850 M ST. NW 12TH FLOOR	WASHINGTON	DC	20036	
		ATTN: KAREN CORDRY BANKRUPTCY COUNSEL ATTN: ADAM J. GOLDBERG, NACIF TAOUSSE, & JONATHAN J.					
AM TRADING SERVICES INC. D/B/A BINANCE.US	C/O LATHAM & WATKINS LLP	WECHSELBAUM	1271 AVENUE OF THE AMERICAS	NEW YORK	NY	10020	
AM TRADING SERVICES INC. D/B/A BINANCE.US	C/O LATHAM & WATKINS LLP C/O AKIN GUMP STRAUSS HAUER & FELD LLP	ATTN: ANDREW D. SORKIN ATTN: MITCHELL P. HURLEY & DEAN L. CHAPMNA JR.	555 EVELENTH STREET, NW, SUITE 1000 ONE BRYANT PARK	WASHINGTON NEW YORK	DC NY	20004 10036	ļ
ISTRICT OF COLUMBIA	OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW		WASHINGTON	DC	20001	<u></u>
D BOLTON	C/O AKERMAN LLP	ATTN: R. ADAM SWICK, JOHN H. THOMPSON, JOANNE GELFAND	1251 AVENUE OF THE AMERICAS, 37TH FL	NEW YORK	NY	10020	
MERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE,		ATTN: MATTHEW E. MCCLINTOCK, HARLEY GOLDSTEIN, AND STEVE YACHIK					
ND ADAM LAVINE MERALD OCEAN ISLE, LLC, AMANO GLOBAL HOLDINGS, INC., SHINGO LAVINE,	C/O GOLDSTEIN & MCCLINKOCK LLLP	YACHIK	111 W WASHINGTON STREET SUITE 1221	CHICAGO	IL	60602	
ND ADAM I AVINE	C/O LAW OFFICES OF DOUGLAS T. TABACHNIK, P.C.	ATTN: DOUGLAS T. TABACHNIK	63 WEST MAIN STREET SUITE C	EREEHOLD	N.I	07728-2141	
RANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: ANTHONY O'BRIEN	100 LOMBARD STREET SUITE 302	TORONTO	ON	M5C1M3	CANADA
RANCINE DE SOUSA	C/O SISKINDS LLP	ATTN: MICHAEL G. ROBB & GARETT M. HUNTER	275 DUNDAS STREET UNIT 1	LONDON	ON	N6B 3L1	CANADA
LINOIS SECRETARY OF STATE ITERNAL REVENUE SERVICE	C/O OFFICE OF THE ILLINOIS ATTORNEY GENERAL	ATTN: JOHN P. REDING ASSISTANT ATTORNEY GENERAL PO BOX 7346	100 W. RANDOLPH ST FL. 13	CHICAGO PHILADELPHIA	PA PA	60601 19101-7346	ļ
ASON RAZNICK	C/O JAFFE RAITT HEUER & WEISS, P.C.	ATTN: PAUL R. HAGE	27777 FRANKLIN ROAD SUITE 2500	SOUTHFIELD	MI	48034	
ON GIACOBBE	ATTN: A. MANNY ALICANDRO	11 BROADWAY, SUITE 615		NEW YORK	NY	10004	
ELLEHER PLACE MANAGEMENT, LLC	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: AARON L. HAMMER & NATHAN E. DELMAN	500 W. MADISON ST STE 3700	CHICAGO	IL	60661	
IARCUM LLP	C/O MINTZ & GOLD, LLP	ATTN: ANDREW R. GOTTESMAN, ESQ.	600 THIRD AVENUE, 25TH FLOOR	NEW YORK	NY	10016	<u> </u>
IARK CUBAN AND DALLAS BASKETBALL LIMITED D/B/A DALLAS MAVERICKS IARK CUBAN AND DALLAS BASKETBALL LIMITED, D/B/A DALLAS MAVERICKS	C/O BROWN RUDNICK LLP C/O BROWN RUDNICK LLP	ATTN: STEPHEN A. BEST ESQ & RACHEL O. WOLKINSON, ESQ. ATTN: SIGMUND S. WISSNER-GROSS ESQ. & KENNETH J. AULET ESQ.	601 THIRTEENTH STREET NW SUITE 600 SEVEN TIMES SQUARE	WASHINGTON NEW YORK	DC NY	20005 10036	-
IATTHEW EDWARDS	C/O LIZ GEORGE AND ASSOCIATES	ATTN: LYSBETH GEORGE	8101 S. WALKER SUITE F	OKLAHOMA CITY		73139	
ETROPOLITAN COMMERCIAL BANK	C/O BALLARD SPAHR LLP	ATTN: GEORGE H. SINGER, ESQ	2000 IDS CENTER 80 SOUTH 8TH STREET	MINNEAPOLIS	MN	55402-2119	
ETROPOLITAN COMMERCIAL BANK	C/O WACHTELL, LIPTON, ROSEN & KATZ	ATTN: RICHARD G. MASON, AMY R. WOLF, ANGELA K. HERRING	51 WEST 52ND STREET	NEW YORK	NY	10019-6150	
IICHAEL GENTSCH IICHAEL LEGG	C/O BARSKI LAW PLC C/O MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO.	ATTN: CHRIS D. BRASKI ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI	9375 E. SHEA BLVD. STE 100	SCOTTSDALE	AZ	85260 44114	-
	C/O HORWOOD MARCUS & BERK CHARTERED	ATTN: ROBERT R. KRACHT & NICHOLAS R. OLESKI ATTN: AARON L. HAMMER. NATHAN E. DELMAN	1111 SUPERIOR AVENUE EAST SUITE 2700 500 W MADISON ST., STE 3700	CLEVELAND CHICAGO	OH II	60661	ł
IURPHY PLACE MANAGEMENT LLC EW JERSEY BUREAU OF SECURITIES EW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: JEFFREY BERNSTEIN	570 BROAD STREET	NEWARK	NJ	07102	[
	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: NICOLE LEONARD	225 LIBERTY STREET, 36TH FLOOR	NEW YORK	NY	10281	
EW JERSEY BUREAU OF SECURITIES	C/O MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP C/O ACTING EXECUTIVE DEPUTY SUPERINTENDENT,	ATTN: VIRGINIA T. SHEA	1300 MT KEMBLE AVENUE PO BOX 2075	MORRISTOWN	NJ	02075	ļ
	DEPUTY GENERAL COUNSEL FOR LITIGATION, AND						
IEW YORK STATE DEPARTMENT OF FINANCIAL SERVICES OFFICE OF THE UNITED STATES TRUSTEE	ASSISTANT DEPUTY SUPERINTENDENT	ATTN: KEVIN R. PUVALOWSKI, LINDA DONAHUF & JASON D. ST. JOHN	ONE STATE STREET	NEW YORK	NY	10004-1511	
FFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DIST OF NEW YORK	ATTN: KEVIN R. PUVALOWSKI, LINDA DONAHUE, & JASON D. ST. JOHN ATTN: RICHARD C. MORRISSEY, ESQ. AND MARK BRUH, ESQ.	201 VARICK STREET, ROOM 1006	NEW YORK	NY	10014	
FFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP	ATTN: CHARLES R. GIBBS & GRAYSON WILLIAMS	2501 NORTH HARWOOD STREET, SUITE 1900	DALLAS	TX	75201-1664	
FFICIAL COMMITTEE OF UNSECURED CREDITORS FFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O MCDERMOTT WILL & EMERY LLP C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN	333 SE 2ND AVENUE SUITE 4500 ONE VANDERBILT AVENUE	MIAMI NEW YORK	FL NY	33131-2184 10017-3852	
RACLE AMERICA, INC.	C/O MCDERMOTT WILL & EMERY LLP C/O BUCHALTER	ATTN: JOHN J. CALANDRA & JOSEPH B. EVANS & DARREN AZMAN ATTN: SHAWN M. CHRISTIANSON	425 MARKET ST., SUITE 2900	SAN FRANCISCO		94105	-
TOOLE AMERICO, INO.	OO BOOTAETEK	ATTN: RICHARD M. PACHULSKI, ALAN J. KORNFELD, DEBRA I.	723 WARRET 01., 00112 2300	UAIT I I I I I I I I I I I I I I I I I I	. OA	34103	
IERCE ROBERTSON	C/O PACHULSKI STANG ZIEHL & JONES LLP	GRASSGREEN, AND JASON H, ROSELL	10100 SANTA MONICA BLVD 13TH FLOOR	LOS ANGELES	CA	90067	
OBERT SNYDERS & LISA SNYDERS	C/O JOHNSON, POPE, BOKOR, RUPPEL & BURNS, LLP	ATTN: ANGELINA E. LIM	401 E JACKSON STREET SUITE 3100	TAMPA	FL	33602	
ECURITIES & EXCHANGE COMMISSION ECURITIES & EXCHANGE COMMISSION	ATTN: THERESE A. SCHEUER, SENIOR TRIAL COUNSEL NEW YORK REGIONAL OFFICE	100 F STREET NE 100 PEARL STREET SUITE 20-100		WASHINGTON NEW YORK	DC NY	20549 10004-2616	
ECURITIES & EXCHANGE COMMISSION ECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	ATTN: ANDREW CALAMARI REGIONAL DIRECTOR	200 VESEY STREET SUITE 400	NEW YORK	NY	10281-1022	-
PECIAL COUNSEL TO DEBTOR VOYAGER DIGITAL, LLC	C/O QUINN EMANUEL URQUHART & SULLIVAN LLP	ATTN: SUSHEEL KIRPALANI, KATE SCHERLING, & ZACHARY RUSSELL	51 MADISON AVENUE 22ND FLOOR	NEW YORK	NY	10010	
TATE OF ALABAMA	OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
TATE OF ALASKA TATE OF ARIZONA	OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE, STE 200 2005 N CENTRAL AVE		ANCHORAGE PHOENIX	AK AZ	99501 85004	
TATE OF ARKANSAS	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST, STE 200		LITTLE ROCK		72201	
TATE OF CALIFORNIA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255		SACRAMENTO	AR CA	94244-2550	·
TATE OF COLORADO	OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING	1300 BROADWAY, 10TH FL	DENVER	CO	80203	
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TATE OF FLORIDA TATE OF GEORGIA	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL01 40 CAPITOL SQ SW		TALLHASSEE ATI ANTA	FL GA	32399 30334	-
TATE OF HAWAII	OFFICE OF THE ATTORNEY GENERAL	425 QUEEN STREET		HONOLULU	HI	96813	f
TATE OF IDAHO	OFFICE OF THE ATTORNEY GENERAL	700 W JEFFERSON ST. SUITE 210	PO BOX 83720	BOISE	ID	83720	
TATE OF ILLINOIS	OFFICE OF THE ATTORNEY GENERAL	JAMES R. THOMPSON CENTER	100 W. RANDOLPH ST	CHICAGO	IL.	60601	
TATE OF INDIANA TATE OF IOWA	OFFICE OF THE INDIANA ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	INDIANA GOVERNMENT CENTER SOUTH HOOVER STATE OFFICE BUILDING	302 W WASHINGTON ST, 5TH FLOOR 1305 E. WALNUT STREET	INDIANAPOLIS DES MOINES	IN IA	46204 50319	ļ
TATE OF KANSAS	ATTN: ATTORNEY GENERAL DEREK SCHMIDT	120 SW 10TH AVE, 2ND FLOOR	1303 E. WALNUT STREET	TOPEKA	KS	66612	
TATE OF KENTUCKY	ATTORNEY GENERAL - DANIEL CAMERON	700 CAPITAL AVENUE, SUITE 118		FRANKFORT	KY	40601	[
TATE OF LOUISIANA	DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE	300 CAPITAL DRIVE		BATON ROUGE	LA	70802	
FATE OF MAINE FATE OF MARYLAND	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION 200 ST. PAUL PLACE		AUGUSTA BALTIMORE	ME MD	04333 21202	ļ
FATE OF MARYLAND FATE OF MASSACHUSETTS	ATTORNEY GENERAL ATTORNEY GENERAL	1 ASHBURTON PLACE, 20TH FLOOR		BOSTON	MA	02108	-
TATE OF MICHIGAN	DEPARTMENT OF ATTORNEY GENERAL	525 W OTTAWA ST		LANSING	MI	48906	
TATE OF MINNESOTA	OFFICE OF THE ATTORNEY GENERAL	445 MINNESOTA ST, STE 1400		ST. PAUL	MN	55101	
TATE OF MISSISSIPPI	OFFICE OF THE ATTORNEY GENERAL	WALTER SILLERS BUILDING	550 HIGH ST, PO BOX 220	JACKSON	MS	39201	
TATE OF MISSOURI TATE OF MONTANA	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING JUSTICE BUILDING, 3RD FLOOR	207 W HIGH ST 215 N SANDERS, PO BOX 201401	JEFFERSON CIT	Y MO MT	65101 59602	-
TATE OF NEBRASKA	OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL	2.0 N 3.3NDENO, 1 O DOX 201401	LINCOLN	NE	68509	-
TATE OF NEVADA	OFFICE OF THE ATTORNEY GENERAL	OLD SUPREME COURT BUILDING	100 N CARSON ST	CARSON CITY	NV	89701	
TATE OF NEW HAMPSHIRE	OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST.	CONCORD	NH	3301	
FATE OF NEW JERSEY FATE OF NEW MEXICO	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX 408 GALISTEO STREET	25 MARKET ST 8TH FL, WEST WING BOX 080 VILLAGRA BUILDING	TRENTON SANTA FF	NJ NM	8611 87501	ļ
TATE OF NEW YORK	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL	2ND FLOOR	AI BANY	NM	12224	-
TATE OF NORTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST		RALEIGH	NC	27603	
FATE OF NORTH DAKOTA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 600 E BOULEVARD AVE STATE OFFICE TOWER	DEPT. 125	BISMARCK	ND	58505	
TATE OF OHIO	OFFICE OF THE ATTORNEY GENERAL	STATE OFFICE TOWER	30 E BROAD ST 14TH FL	COLUMBUS	OH	43215	ļ
FATE OF OKLAHOMA FATE OF OREGON	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST 1162 COURT ST NE		OKLAHOMA CITY SALEM	OK OR	73105 97301-4096	-
TATE OF OREGON FATE OF PENNSYLVANIA	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL		HARRISBURG	PA	17120	·
FATE OF RHODE ISLAND	OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST		PROVIDENCE	RI	2903	İ
TATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	PO BOX 11549		COLUMBIA	SC	29211	
TATE OF SOUTH CAROLINA	OFFICE OF THE ATTORNEY GENERAL	REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST RM 519	COLUMBIA	SC	29201	
TATE OF SOUTH DAKOTA TATE OF TENNESSEE	OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14, STE 1		PIERRE	SD TN	57501-8501	
TATE OF TEXAS	OFFICE OF THE ATTORNEY GENERAL OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207 300 W. 15TH ST		NASHVILLE AUSTIN	TX	37202-0207 78701	-
TATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230	SALT LAKE CITY	UT	84114	[
TATE OF UTAH	OFFICE OF THE ATTORNEY GENERAL, SEAN D. REYES	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE ST STE 230	SALT LAKE CITY	UT	84114	
TATE OF VERMONT TATE OF VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	109 STATE ST.		MONTPELIER	VT	5609	
	OFFICE OF THE ATTORNEY GENERAL	202 N. NINTH ST.		RICHMOND	VA	23219	1

22-10943-mew Doc 878 Filed 01/18/23 Entered 01/18/23 19:14:38 Main Document Pg 5 of 8 Exhibit A Served via First-Class Mai



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	ATTN: STEPHEN MANNING	PO BOX 40100	OLYMPIA	WA	98504-4010	
STATE OF WASHINGTON	OFFICE OF THE ATTORNEY GENERAL	PO BOX 40100		OLYMPIA	WA	98504-00	
STATE OF WEST VIRGINIA	OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL, 1900 KANAWHA BLVD E	BUILDING 1 RM E-26	CHARLESTON	WV	25305	
STATE OF WISCONSIN	OFFICE OF THE ATTORNEY GENERAL	17 WEST MAIN STREET, ROOM 114 EAST P		MADISON	WI	53702	
STATE OF WYOMING	OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL		CHEYENNE	WY	82002	
STEVE LAIRD	C/O FORSHEY & PROSTOK LLP	ATTN: J. ROBERT FORSHEY	777 MAIN STREET SUITE 1550	FORT WORTH	TX	76102	
		ATTN: ABIGAL R. RYAN, LAYLA D. MILLIGAN, JASON B. BINFORD, AND					
TEXAS DEPARTMENT OF BANKING	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ROMA N. DESAI	PO BOX 12548 BANKRUPTCY AND COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
TEXAS SECURITIES BOARD	C/O OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: ROMA N. DESAI ASSISTANT ATTORNEY GENERAL	PO BOX 12548 BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
		ATTN: ABIGAIL R RYAN, LAYLA D MILLIGAN, ROMA N. DESAI & JASON B					
TEXAS STATE SECURITIES BOARD	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	BINFORD	BANKRUPTCY & COLLECTIONS DIVISION PO BOX 12548	AUSTIN	TX	78711-2548	
	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY						
TN DEPT OF COMMERCE AND INSURANCE	DIVISION	ATTN: MARVIN E. CLEMENTS JR.	PO BOX 20207	NASHVILLE	TN	37202-0207	
TORONTO STOCK EXCHANGE		300 100 ADELAIDE ST.		WEST TORONTO	ON	M5H 1S3	CANADA
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
UNITED STATES DEPARTMENT OF JUSTICE	ATTORNEY GENERAL OF THE U.S.	950 PENNSYLVANIA AVE, NW		WASHINGTON	DC	20530-0001	
USIO, INC.	C/O RUSKIN MOSCOU FALTISCHEK, P.C.	ATTN: SHERYL P. GIUGLIANO, RUSKIN MOSCOU FALTISCHEK	1425 RXR PLAZA, 15TH FLOOR	UNIONDALE	NY	11556-1425	
USIO, INC.	RANDALL A. PULMAN	PULMAN CAPPUCCIO & PULLEN, LLP	2161 NW MILITARY HWY., SUITE 400	SAN ANTONIO	TX	78213	
VERMONT DEPARTMENT OF FINANCIAL REGULATION	C/O ASSISTANT GENERAL COUNSEL	ATTN: JENNIFER ROOD, ESQ.	89 MAIN STREET THIRD FLOOR	MONTPELIER	VT	05620	
WELLS FARGO BANK, N.A.	C/O ALDRIDGE PITE, LLP	ATTN: GREGORY A. WALLACH	15 PIEDMONT CENTER 3575 PIEDMONT ROAD N.E.	ATLANTA	GA	30305	

Exhibit B



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